WHS DOCUMENTS & TEMPLATES

DOC-FLT-FV · Forklift Field Verification Checklist

Product Overview

For: Businesses that operate forklifts: owners, operations managers, supervisors, WHS advisers and workplace assessors

Version 1.0 · 9 November 2026

An editable supervisor's checklist that checks, on site, that the controls for forklift are in place and working.

The supervisor looks at each control working, not at its paperwork, and marks each check Pass, Not met or N/A, with the evidence seen. ★ marks the critical controls, and a critical control that is Not met is escalated the same shift. The checklist also has questions for the people doing the work, an actions table with owners and due dates, a summary and sign-off.

It is the same checklist as in the Forklift Safety & Competency Pack (DOC-FLT-PACK), word for word. The Forklift VOC Assessment Template (DOC-FLT-VOC) and the Forklift Safe Work Instruction Template (DOC-FLT-SWI) are also sold on their own. The Forklift Safety & Competency Pack (DOC-FLT-PACK) contains them all: the safe work instruction, the forklift pre-start checklist, the VOC and the field verification, with a setup guide.

A document is not a control. The barrier, the speed limit, the pre-start check and the competent operator are the controls. These documents describe them, check them, and record that they are working. A control must change the risk, and someone must be able to check it.

These documents support your business to manage risk and meet its WHS or OHS duties. They do not do that on their own. They are general templates: adapt them to your equipment, your site and your people, consult your workers, and check that the controls they describe are in place and working.

What is included

Item	File
Supervisor field verification checklist: forklift and pedestrian separation, with Pass, Not met, actions, escalation and evidence	02_FIELD_VERIFICATION/Supervisor Field Verification Checklist.docx and .pdf
Setup note: what to adapt before use, and every placeholder	01_START_HERE/Setup Note.pdf
Start here: Read Me First, Product Overview, Permitted Use Terms, Version Information	01_START_HERE/ (four PDFs)

Who it is for

- Businesses that operate forklifts
- Supervisors and managers who check that controls are working, on a set schedule and after a change or incident
- WHS advisers setting up consistent critical control verification across sites

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training.oranaskillscentre.com/documents/forklift-field-verification-checklist

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Supervisor Field Verification Checklist

Forklift and pedestrian separation: check the controls are working on site

Site		**Areas checked**	
Date and time		**Shift**	
Verified by		**Traffic management plan version**	

How to verify

- Walk the area while forklifts are working. Look at each control working, not at its paperwork.
- Mark each check Pass, Not met or N/A. Pass means you saw the control in place and working. If you did not see it, it is not a Pass.
- Write what you saw in the evidence column: a location, a photo reference, a record you sampled.
- Talk to operators and pedestrians, using the questions after the checks. They know where the near misses are.
- Record every Not met in the actions table, with an owner and a due date. Fix what you can on the spot, and record that too.

Escalate now

If a ★ critical control is Not met, act before you leave the area. Stop or restrict the forklift work there until it is fixed or another control is in place, and tell **[Escalation contact]** the same shift. A failed critical control is a high potential incident: report it as one.

Checks

★ marks a critical control: one whose failure could let a forklift strike a person. Delete checks that do not apply to your site, and add your own from the traffic management plan.

No.	Look for (★ critical control)	Pass	Not met	N/A	What you saw (evidence)
Traffic management plan					
1	A current traffic management plan covers this area and matches the layout as it is today	☐	☐	☐	
2	Operators and pedestrians in the area can say where the forklift routes, walkways and crossings are	☐	☐	☐	
3	Changes since the last check (new racking, doors, deliveries, temporary works) are reflected in the plan and the controls	☐	☐	☐	
Exclusion zones					
4	Exclusion zones around working forklifts are defined, and marked or signed as the plan requires ★	☐	☐	☐	
5	Pedestrians stay out of exclusion zones; operators stop when a person enters ★	☐	☐	☐	

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Forklift Field Verification Checklist

END OF THE FREE SAMPLE

This sample shows a few pages, so you can judge the layout and the quality. An editable supervisor's checklist that checks, on site, that the controls for forklift are in place and working.

What the full product contains

- **Supervisor field verification checklist: forklift and pedestrian separation, with Pass, Not met, actions, escalation and evidence**
  02_FIELD_VERIFICATION/Supervisor Field Verification Checklist.docx and .pdf
- **Setup note: what to adapt before use, and every placeholder**
  01_START_HERE/Setup Note.pdf
- **Start here: Read Me First, Product Overview, Permitted Use Terms, Version Information**
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Formats

- Word (.docx), editable, with your logo and business name in the header
- PDF copy of the Word document, for printing blank
- Delivered as a single ZIP download

Get the full editable documents

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